

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

EPIC COMPANIES, LLC,

Debtors.¹

§

§ **Chapter 11**

§

§ **Case No. 19-34752 (DRJ)**

§

§ **(Jointly Administered)**

§

**COVER SHEET AND NOTES FOR DEBTORS' CONSOLIDATED MONTHLY
OPERATING REPORT FOR THE PERIOD OF NOVEMBER 1, 2019, TO
NOVEMBER 30, 2019**

General Notes

The financial information included herein, including supplemental information, is preliminary, unaudited, and may not comply in all respects with generally accepted accounting principles of the United States of America ("U.S. GAAP"). For presentation purposes, the information is presented on a consolidated basis under debtor Epic Companies, LLC, Case No. 19-34752 and include the information for related debtors Epic Alabama Steel, LLC, Case No. 19-34753; Epic Applied Technologies, LLC, Case No. 19-34754; Epic Diving & Marine Services, LLC, Case No. 19-34755; Epic San Francisco Shipyard, LLC, Case No. 19-34756; Epic Specialty Services, LLC, Case No. 19-34757; and Zuma Rock Energy Services, LLC, Case No. 19-34758. All receipts and disbursement activity occurred and is reported by debtor Epic Companies, LLC.

The cash transactions reported herein have been derived and reported as stated in the Debtors' books and bank accounts for the period of November 1, 2019, to November 30, 2019. This information, however, has not been subject to certain procedures that would typically be applied to financial information in accordance with U.S. GAAP, and upon application of such procedures, audit or otherwise, the Debtors believe that the financial information herein could be subject to changes, certain of which could be material.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Epic Companies, LLC (1473), Epic Diving & Marine Services, LLC (2501), Epic Applied Technologies, LLC (5844), EPIC Specialty Services, LLC (8547), Epic Alabama Steel, LLC (6835), Epic San Francisco Shipyard, LLC (5763) and Zuma Rock Energy Services, LLC (1022). The address of the Debtors' headquarters was previously 1080 Eldridge Parkway, Suite 1300, Houston, Texas 77077. As of November 1, 2019, the Debtors' new address is 23603 Fernhurst Drive, Suite 2105, Katy, TX 77494.

The financial information contained herein is presented on a preliminary and unaudited basis and remains subject to future adjustments. The results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and may not necessarily reflect the combined results of operations and financial position of the Debtors in the future. There are various immaterial variances throughout the report mostly attributed to rounding.

Notes to MOR-1

[1] Pursuant to the Order Authorizing and Approving the Sale of Certain Accounts Receivable Free and Clear of Liens, Claims, and Encumbrances (Docket No. 323), the Debtors have sold \$8,408,903 of their Accounts Receivable assets. The Debtors have received \$3,100,000 in cash at closing, and will also receive 80% of any collections of these receivables above \$3,700,000. However, for the purposes of accounting for the sale transaction as reflected herein, the difference between the cash received at close and the full face value balance of the Accounts Receivable assets is shown as an expense, which negatively impacted Net Income for the current period.

[2] The Debtors have paid certain pre-petition liabilities, as approved by the Court and described in the following motions: insurance obligations (Docket No. 6), taxes (Docket No. 7), adequate assurance payments to utility companies (Docket No. 8), and workforce obligations (Docket No. 9).

Notes to MOR-2

[1] Pursuant to the Order Authorizing and Approving the Sale of Certain Accounts Receivable Free and Clear of Liens, Claims, and Encumbrances (Docket No. 323), the Debtors have sold \$8,408,903 of their Accounts Receivable assets. The Debtors have received \$3,100,000 in cash at closing, and will also receive 80% of any collections of these receivables above \$3,700,000. However, for the purposes of accounting for the sale transaction as reflected herein, the difference between the cash received at close and the full face value balance of the Accounts Receivable assets is shown as an expense, which negatively impacted Net Income for the previous period.

[2] PP&E asset values reflect consolidated book value estimates based on allocated acquisition purchase price amounts. The Debtors did not complete the valuation and audit necessary to finalize the purchase price accounting process.

[3] Intangible assets reflect goodwill related to the acquisition of certain well control assets.

Notes to MOR-3

[1] Balance as reflected Schedule E/F: Creditors Who Have Unsecured Claims (Nonpriority Unsecured Claims) for all Debtors.

Notes to MOR-4

[1] Amounts reflect unpaid invoices received by the Debtor prior to the end of the reporting period. It is estimated that an additional \$2,510,772 of professional fees has been accrued, but not yet invoiced, as of the end of the reporting period.

Notes to MOR-5

[1] Aging for post-petition liabilities and accounts receivable is calculated based on due date.

[2] "Other" includes senior secured debt and related accrued interest, accrued professional fees, and other miscellaneous accrued expenses.

Notes to MOR-6

[1] Reflects wages paid to the Debtors' Chief Legal Officer (Kelton Tonn).

[2] Pursuant to the Order Authorizing and Approving the Sale of Certain Accounts Receivable Free and Clear of Liens, Claims, and Encumbrances (Docket No. 323), the Debtors have sold \$8,408,903 of their Accounts Receivable assets. The Debtors have received \$3,100,000 in cash at closing, and will also receive 80% of any collections of these receivables above \$3,700,000. However, for the purposes of accounting for the sale transaction as reflected herein, the difference between the cash received at close and the full face value balance of the Accounts Receivable assets is shown as an expense, which negatively impacted Net Income for the current period.

Notes to MOR-7

[1] All receipts and disbursement activity occurred and is reported by debtor Epic Companies, LLC.

[2] The Debtors maintain other bank accounts, which are no longer used for operations and as of the time of this report are in the process being closed.

Notes to MOR-8

[1] Operating, payroll, and tax cash transactions are performed in the Debtors' Bank of America bank account ending in 1571.

[2] The Debtors maintain other bank accounts, which are no longer used for operations and are in the process of being closed.

[3] The Bank of America account ending in 4205 is the lockbox account used for collections and miscellaneous refunds.

[4] The Capital One account ending in 1093 was previously used for collections, but will subsequently be closed as it is no longer utilized by the Debtors.

UNITED STATES BANKRUPTCY COURT SOUTHERN AND WESTERN DISTRICTS OF TEXAS DIVISION

CASE NAME: In Re: EPIC Companies, LLC

Petition Date: 8/26/2019

CASE NUMBER: 19-34752

MONTHLY OPERATING REPORT SUMMARY FOR NOVEMBER 1, 2019, TO NOVEMBER 30, 2019

MONTH	8/26/19-9/30/19	10/31/2019	11/30/2019			
REVENUES (MOR-6)	\$ 102,367.94	\$ 143,050.00	\$ 75,510.00			
INCOME BEFORE INT, DEPREC./TAX (MOR-6)	\$ (943,359.81)	\$ (642,409.21)	\$ (1,808,613.89)			
NET INCOME (LOSS) (MOR-6)	\$ (2,208,156.68)	\$ (7,277,502.41)	\$ (3,074,543.89)			
PAYMENTS TO INSIDERS (MOR-9)	\$ 20,769.24	\$ 21,634.62	\$ 21,819.62			
PAYMENTS TO PROFESSIONALS (MOR-9)	\$ 334,971.74	\$ 349,475.82	\$ 1,147,237.95			
TOTAL DISBURSEMENTS (MOR-8)	\$ (2,027,107.34)	\$ (1,867,264.57)	\$ (2,402,891.70)			

The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee

CIRCLE ONE

Are all accounts receivable being collected within terms? No (see notes to MOR-1 [1])

Are all post-petition liabilities, including taxes, being paid within terms? Yes

Have any pre-petition liabilities been paid? Yes (see notes to MOR-1 [2])

Are all funds received being deposited into DIP bank accounts? Yes

Were any assets disposed of outside the normal course of business? No

If so, describe _____

Are all U. S. Trustee Quarterly Fee Payments current? Payment in process

What is the status of your Plan of Reorganization? N/A

I certify under penalty of perjury that the following complete Monthly Operating Report (MOR), consisting of MOR-1 through MOR-9 plus attachments, is true and correct.

SIGNED _____

(ORIGINAL SIGNATURE)

MOR-1

TITLE Chief Restructuring Officer

REQUIRED INSURANCE
MAINTAINED AS OF
SIGNATURE DATE

DATE:
11/21/19

CASUALTY YES(X) NO(
LIABILITY)
VEHICLE YES(X) NO(
WORKER'S)
OTHER: Directors & YES(X) NO(
Officers)

ATTORNEY NAME: JOHN F. HIGGINS
FIRM: PORTER HEDGES LLP
ADDRESS: 1000 MAIN ST, 36TH FL, HOUSTON, TX 77002
TELEPHONE: (713) 226-6248

CASE NAME: In Re: EPIC Companies, LLC

CASE NUMBER: 19-34752

COMPARATIVE BALANCE SHEETS

ASSETS	FILING DATE*	9/30/2019	10/31/2019	11/30/2019	MONTH	MONTH	MONTH
CURRENT ASSETS							
Cash	167,469.39	783,048.58	5,470,804.79	3,969,098.58			
Accounts Receivable, Net [1]	18,417,604.52	17,973,950.96	9,609,942.96	9,685,452.96			
Inventory: Lower of Cost or Market							
Prepaid Expenses	1,831,707.18	2,196,384.87	1,995,406.94	1,835,812.18			
Investments							
Other	179,182.03	179,182.03	179,182.03	179,182.03			
TOTAL CURRENT ASSETS	20,595,963.12	21,132,566.44	17,255,336.72	15,669,545.75			
PROPERTY, PLANT&EQUIP, @ COST [2]	226,319,807.42	226,319,807.42	226,319,807.42	226,319,807.42			
Less Accumulated Depreciation	(106,337,007.50)	(107,529,263.31)	(108,721,519.12)	(109,913,774.93)			
NET BOOK VALUE OF PP & E	119,982,799.91	118,790,544.10	117,598,288.29	116,406,032.48			
OTHER ASSETS:							
1. Tax Deposits							
2. Investments in Subs							
3 OTHER INTANGIBLES, OR INTELLECTUAL PROPERTY Net of Amortization [3]	5,693,902.47	5,693,902.47	5,693,902.47	5,693,902.47			
4. (attach list)							
TOTAL ASSETS	146,272,665.50	145,617,013.01	140,547,527.49	137,769,480.70			

*Per Schedules and Statement of Affairs

MOR-2

CASE NAME: In Re: EPIC Companies, LLC

CASE NUMBER: 19-34752

COMPARATIVE BALANCE SHEETS

LIABILITIES & OWNER'S EQUITY	FILING DATE*	9/30/2019	10/31/2019	11/30/2019	MONTH	MONTH	MONTH
LIABILITIES:							
POST-PETITION LIABILITIES (MOR-4)		1,552,504.19	3,285,267.46	4,056,822.39			
PRE-PETITION LIABILITIES:							
Notes Payable-Secured	115,635,762.97	115,635,762.97	115,635,762.97	115,635,762.97			
Priority Debt	10,500.00	10,500.00	10,500.00	10,500.00			
Federal Income Tax							
FICA/Withholding							
Unsecured Debt [1]	30,801,494.52	30,801,494.52	30,801,494.52	30,801,494.52			
Other			475,253.61	195.79			
TOTAL PRE-PETITION LIABILITIES	146,447,757.49	146,447,757.49	146,923,011.10	146,447,953.28			
TOTAL LIABILITIES	146,447,757.49	148,000,261.68	150,208,278.56	150,504,775.67			
OWNERS'S EQUITY (DEFICIT):							
PREFERRED STOCK		-	-	-			
COMMON STOCK		-	-	-			
ADDITIONAL PAID-IN CAPITAL		-	-	-			
RETAINED EARNINGS: Filing Date	(175,091.99)	(175,091.99)	(175,091.99)	(175,091.99)			
RETAINED EARNINGS: Post Filing Date		(2,208,156.68)	(9,485,659.09)	(12,560,202.98)			
TOTAL OWNER'S EQUITY (NET WORTH)	(175,091.99)	(2,383,248.66)	(9,660,751.08)	(12,735,294.97)			
TOTAL LIABILITIES & OWNER'S EQUITY	146,272,665.50	145,617,013.01	140,547,527.49	137,769,480.70			

MOR-3*Per Schedules and Statement of Affairs

CASE NAME: In Re: EPIC Companies, LLC

CASE NUMBER: 19-34752

SCHEDULE OF POST-PETITION LIABILITIES

	9/30/2019	10/31/2019	11/30/2019	MONTH	MONTH	MONTH
<u>TRADE ACCOUNTS PAYABLE</u>						
TAX PAYABLE:						
Federal Payroll Taxes						
State Payroll & Sales						
Ad Valorem Taxes						
Other Taxes						
TOTAL TAXES PAYABLE	-	-	-	-	-	-
SECURED DEBT POST-PETITION	1,457,119.16	3,231,757.47	4,114,933.47			
ACCRUED INTEREST PAYABLE	41,556.51	49,119.59	-			
*ACCRUED PROFESSIONAL FEES [1]	108,365.23	39,809.18	-			
OTHER ACCRUED LIABILITIES:						
1.	(54,536.71)	(35,418.77)	(58,111.08)			
2.						
3.						
<u>TOTAL POST-PETITION LIABILITIES (MOR-3)</u>	1,552,504.19	3,285,267.46	4,056,822.39			

* Payment Requires Court Approval.

MOR-4

CASE NAME: In Re: EPIC Companies, LLC

CASE NUMBER: 19-34752

AGING OF POST-PETITION LIABILITIES
NOVEMBER 30, 2019

DAYS ^[1]	TOTAL	TRADE ACCTS	FED TAXES	STATE TAXES	AD-VALOREM, OTHER TAXES	OTHER ^[2]
0-30	\$ 4,056,822.39	\$ -	\$ -	\$ -	\$ -	\$ 4,056,822.39
31-60	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
61-90	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
91 +	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL	\$ 4,056,822.39	\$ -	\$ -	\$ -	\$ -	\$ 4,056,822.39

AGING OF ACCOUNTS RECEIVABLE

MONTH	9/30/2019	10/31/2019	11/30/2019		
0-30 DAYS	\$ 2,029,089.80	\$ 121,106.00	\$ 196,616.00		
31-60 DAYS	\$ 7,927,082.35	\$ 1,487,800.00	\$ 195,490.00		
61-90 DAYS	\$ 4,339,403.98	\$ 3,751,034.12	\$ 113,200.00		
91 + DAYS	\$ 2,629,223.27	\$ 4,250,002.84	\$ 9,180,146.96		
TOTAL	\$ 16,924,799.40	\$ 9,609,942.96	\$ 9,685,452.96		

MOR-5

CASE NAME: In Re: EPIC Companies, LLC

CASE NUMBER: 19-34752

STATEMENT OF INCOME (LOSS)

MONTH	8/27-9/30	10/31/2019	11/30/2019	12/31/2019	1/31/2020	2/28/2020	FILING TO DATE
REVENUES (MOR-1)	102,367.94	143,050.00	75,510.00	-	-		320,927.94
TOTAL COST OF REVENUES	-	-	-	-	-		-
GROSS PROFIT	102,367.94	143,050.00	75,510.00	-	-		320,927.94
OPERATING EXPENSES:							
Selling & Marketing	-	-	-	-	-		-
General & Administrative	689,986.77	522,714.00	1,718,739.11				2,931,439.88
Insiders Compensation [1]	20,769.24	21,634.62	21,819.62				64,223.48
Professional Fees	334,971.74	241,110.59	143,565.16				719,647.49
Other (attach list)	-						-
TOTAL OPERATING EXPENSES	1,045,727.75	785,459.21	1,884,123.89	-	-	-	3,715,310.85
INCOME BEFORE INT, DEPR/TAX (MOR-1)	(943,359.81)	(642,409.21)	(1,808,613.89)	-	-	-	(3,394,382.91)
INTEREST EXPENSE	72,541.06	57,842.39	73,674.19				204,057.64
DEPRECIATION	1,192,255.81	1,192,255.81	1,192,255.81				3,576,767.43
OTHER (INCOME) EXPENSE*							-
OTHER ITEMS** [2]		5,384,995.00	-				5,384,995.00
TOTAL INT, DEPR & OTHER ITEMS	1,264,796.87	6,635,093.20	1,265,930.00	-	-	-	9,165,820.07
NET INCOME BEFORE TAXES	(2,208,156.68)	(7,277,502.41)	(3,074,543.89)	-	-	-	(12,560,202.98)
FEDERAL INCOME TAXES	-	-	-	-	-	-	-
NET INCOME (LOSS) (MOR-1)	(2,208,156.68)	(7,277,502.41)	(3,074,543.89)	-	-	-	(12,560,202.98)

Accrual Accounting Required, Otherwise Footnote With Explanation

* Footnote Mandatory

MOR-6

CASE NAME: In Re: EPIC Companies, LLC

CASE NUMBER: 19-34-752

CASH RECEIPTS AND DISBURSEMENTS[1]	(8/26/19-9/30/19)	10/31/2019	11/30/2019	MONTH	MONTH	MONTH	SIX MONTHS TO DATE
1. CASH - BEGINNING OF MONTH [2]	\$ 167,104.44	\$ 783,048.58	\$ 5,470,804.79				
RECEIPTS:							
2. CASH SALES	\$ -						
3. COLLECTION OF ACCOUNTS RECEIVABLE	\$ 590,031.50	\$ 4,035,637.00	\$ -				
4. LOANS & ADVANCES (attach list)	\$ 2,001,424.43	\$ 2,490,054.98	\$ 883,176.00				
5. SALE OF ASSETS	\$ -	\$ -					
6. OTHER (attach list)	\$ 27,916.90	\$ 29,328.80	\$ 18,009.49				
TOTAL RECEIPTS	\$ 2,619,372.83	\$ 6,555,020.78	\$ 901,185.49				
(Withdrawal) Contribution by Individual Debtor MFR-2*	\$ -	\$ -	\$ -				
DISBURSEMENTS:							
7. NET PAYROLL	\$ (233,176.59)	\$ (83,367.55)	\$ (77,572.50)				
8. PAYROLL TAXES PAID	\$ (75,116.54)	\$ (38,777.59)	\$ (42,350.65)				
9. SALES, USE & OTHER TAXES PAID	\$ -	\$ -					
10. SECURED / RENTAL / LEASES	\$ (100,547.91)	\$ (100,547.91)	\$ (143,565.16)				
11. UTILITIES	\$ (2,866.89)	\$ (6,405.35)	\$ (6,243.98)				
12. INSURANCE	\$ (680,955.88)	\$ -	\$ (120,978.50)				
13. INVENTORY PURCHASES	\$ -	\$ -	\$ -				
14. VEHICLE EXPENSES	\$ -	\$ -	\$ -				
15. TRAVEL & ENTERTAINMENT	\$ -	\$ -	\$ -				
16. REPAIRS, MAINTENANCE & SUPPLIES	\$ -	\$ -	\$ -				
17. ADMINISTRATIVE & SELLING	\$ -	\$ -	\$ (51,664.04)				
18. OTHER (attach list)	\$ (684,523.32)	\$ (1,288,690.35)	\$ (791,057.92)				
TOTAL DISBURSEMENTS FROM OPERATIONS	\$ (1,777,187.13)	\$ (1,517,788.75)	\$ (1,233,432.75)				
19. PROFESSIONAL FEES	\$ (226,606.51)	\$ (349,475.82)	\$ (1,147,237.95)				
20. U.S. TRUSTEE FEES	\$ -		\$ (22,221.00)				
21. OTHER REORGANIZATION EXPENSES (attach list)	\$ -						
TOTAL DISBURSEMENTS	\$ (2,003,793.64)	\$ (1,867,264.57)	\$ (2,402,891.70)				
22. NET CASH FLOW	\$ 615,579.19	\$ 4,687,756.21	\$ (1,501,706.21)				
23. CASH - END OF MONTH (MOR-2)	\$ 782,683.63	\$ 5,470,804.79	\$ 3,969,098.58				

MOR-7

*Applies to Individual debtor's only

MOR-7 List Attachments (November 30, 2019)

LOANS & ADVANCES		
Receipt Date	Receipt Amount	Receipt Description
11/18/2019	\$ 883,176.00	DIP Loan Draw
Total	\$ 883,176.00	
OTHER (RECEIPTS)		
Receipt Date	Receipt Amount	Receipt Description
11/6/2019	\$ 3,009.49	Various Small Deposits
11/8/2019	\$ 15,000.00	El Dorado Deposit
Total	\$ 18,009.49	
OTHER (DISBURSEMENTS)		
Disbursement Date	Disbursement Amount	Receipt Description
11/1/2019	\$ 49,119.59	White Oak interest
11/6/2019	\$ 475,057.82	Return of EAS Funds
11/8/2019	\$ 1,203.76	Softchoice
11/13/2019	\$ 15,000.00	ElDorado (deposit return)
11/15/2019	\$ 7,258.94	White Oak intrest
11/15/2019	\$ 398.56	T. Rowe Price
11/15/2019	\$ 30,518.25	Ultipro
11/15/2019	\$ 18,292.73	Softchoice
11/22/2019	\$ 6,398.77	Bank fees
11/22/2019	\$ 3,807.26	Softchoice
11/22/2019	\$ 743.33	CSC Global
11/22/2019	\$ 6,900.00	Doody
11/22/2019	\$ 28,890.51	Jones Walker
11/22/2019	\$ 12,500.00	Robertson
11/26/2019	\$ 493.65	Ultipro
11/27/2019	\$ 66,415.25	White Oak interest
11/27/2019	\$ 9,330.00	Lugenbuhl
11/27/2019	\$ 23,829.50	McGlinchey Stafford
11/27/2019	\$ 34,900.00	Calliouette
	\$ 791,057.92	

CASE NAME: In Re: EPIC Companies, LLC

CASE NUMBER: 19-34752

CASH ACCOUNT RECONCILIATION
MONTH OF NOVEMBER, 2019

BANK NAME	Bank of America ^[1]	N/A	N/A	Bank of America ^[3]	Capital One ^[4]	
ACCOUNT NUMBER	#002419801571			#488061534205	#00004670141093	
<u>ACCOUNT TYPE</u>	<u>OPERATING</u>	<u>PAYROLL</u>	<u>TAX</u>	<u>OTHER FUNDS</u>	<u>OTHER FUNDS</u>	<u>TOTAL</u> ^[2]
BANK BALANCE	\$ 3,995,111.28	-	-	\$ (3,791.70)	\$ -	\$ 3,991,319.58
DEPOSIT IN TRANSIT	\$ 34,900.00	-	-	\$ -	\$ -	\$ 34,900.00
OUTSTANDING CHECKS	\$ 22,221.00	-	-	\$ -	\$ -	\$ 22,221.00
ADJUSTED BANK BALANCE	\$ 4,052,232.28	-	-	\$ (3,791.70)	\$ -	\$ 4,048,440.58
BEGINNING CASH - PER BOOKS	\$ 5,470,804.79	-	-	\$ -	\$ -	\$ 5,470,804.79
RECEIPTS	\$ 901,185.49	-	-	\$ -	\$ -	\$ 901,185.49
TRANSFERS BETWEEN ACCOUNTS		-	-	\$ -		\$ -
(WITHDRAWAL)CONTRIBUTION- BY INDIVIDUAL DEBTOR MFR-2	\$ -	-	-	\$ -	\$ -	\$ -
CHECKS/OTHER DISBURSEMENTS	\$ (2,402,891.70)	-	-	\$ -	\$ -	\$ (2,402,891.70)
ENDING CASH - PER BOOKS	\$ 3,969,098.58	-	-	\$ -	\$ -	\$ 3,969,098.58

MOR-8

CASE NAME: In Re: EPIC Companies, LLC

CASE NUMBER: 19-34752

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U. S. Bankruptcy Code) and the professionals. Also, for insiders identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary.)

INSIDERS: NAME/POSITION/COMP TYPE	8/26/19-9/30/19	10/31/2019	11/30/2019	MONTH	MONTH	MONTH
1. Kelton Tonn / Chief Legal Officer / Gross Salary	\$ 20,769.24	\$ 21,634.62	\$ 21,819.62			
2.						
3.						
4.						
5.						
6.						
TOTAL INSIDERS (MOR-1)	\$ 20,769.24	\$ 21,634.62	\$ 21,819.62	\$ -	\$ -	\$ -
PROFESSIONALS NAME/ORDER DATE	MONTH (8/26-9/30)	MONTH	MONTH	MONTH	MONTH	MONTH
1. S3 Advisors, LLC (G2 Capital Advisors, LLC)	\$ 334,971.74	\$ 249,857.20	\$ 359,621.12			
2. Hilco		\$ 33,200.88				
3. Kennedy Marr		\$ 31,417.74				
4. Keen Summit		\$ 35,000.00	\$ 34,999.00			
5. Porter Hedges (debtor's counsel)			\$ 752,617.83			
6. Epiq (noticing agent)						
7. Munsch (UCC)						
8. Glass Ratner (UCC FA)						
9. Paul Hastings (lender counsel)						
TOTAL PROFESSIONALS (MOR-1)	\$ 334,971.74	\$ 349,475.82	\$ 1,147,237.95			

MOR-9